



**ARBORWOOD
COMMUNITY DEVELOPMENT
DISTRICT**

**LEE COUNTY
REGULAR BOARD MEETING
JANUARY 13, 2020
9:00 A.M.**

Special District Services, Inc.
27499 Riverview Center Boulevard, #253
Bonita Springs, FL 33134

www.arborwoodcdd.org
561.630.4922 Telephone
877.SDS.4922 Toll Free
561.630.4923 Facsimile

AGENDA
ARBORWOOD COMMUNITY DEVELOPMENT DISTRICT
Amenity Center Community Room
Somerset at the Plantation
10401 Dartington Drive
Fort Myers, Florida, 33913
REGULAR BOARD MEETING
January 13, 2020
9:00 a.m.

- A. Call to Order
- B. Proof of Publication.....Page 1
- C. Establish Quorum
- D. Additions or Deletions to Agenda
- E. Comments from the Public for Items Not on the Agenda
- F. Approval of Minutes
 - 1. November 18, 2019 Regular Board Meeting.....Page 2
- G. Old Business
 - 1. Update Regarding Street Lighting Project
 - 2. Update on Lake Bank Slope Issue
 - a. Consideration of Conveyance of Somerset Lake Tracts
 - 3. Consider Approval of Agreement for Somerset Fountains
 - 4. Consider Approval of Planting Plan on Arborwood Preserve.....Page 6
- H. New Business
 - 1. Discussion Regarding Plantation Monument Sign
 - 2. Consider Approval of Updated Agreement with Clarke Aquatic Services.....Page 18
- I. Administrative Matters
 - 1. Manager's Report
 - a. Financials.....Page 23
 - 2. Engineer Report
 - 3. Field Inspectors Report
- J. Board Members Comments
 - 1. Discussion Regarding Obtaining Fort Myers Police Records – Larry Carr
 - 2. Discussion Regarding Process of Doing Lake Studies – Jack Aycock
- K. Adjourn

News-Press, The

Jan. 3, 2020

Miscellaneous Notices

NOTICE OF MEETING ARBORWOOD COMMUNITY DEVELOPMENT DISTRICT The Board of Supervisors of the Arborwood Community Development District will hold a Board Meeting on January 13, 2020, at 9:00 a.m. at the Amenity Center Community Room located at Somerset at The Plantation, 10401 Dartington Drive, Fort Myers, Florida 33913. The Board Meeting is open to the public and will be conducted in accordance with the provisions of Florida law for community development districts. The meeting may be continued in progress without additional notice to a time, date, and location stated on the record. A copy of the agenda for the meeting may be obtained from the District's website or by contacting the District Manager, Special District Services, located at 27499 Riverview Center Blvd., #253, Bonita Springs, Florida 34134. There may be occasions when one or more Supervisors will participate by telephone. Pursuant to provisions of the Americans with Disabilities Act, any person requiring special accommodations to participate in this Board Meeting is asked to advise the District Office at least forty-eight (48) hours before the meeting by contacting the District Manager at (239) 444-5790. If you are hearing or speech impaired, please contact the Florida Relay Service at 1 (800) 955-8770, who can aid you in contacting the District Office. A person who decides to appeal any decision made at the meeting with respect to any matter considered at the meeting is advised that person will need a record of the proceedings and that accordingly, the person may need to ensure that a verbatim record of the proceedings is made including the testimony and evidence upon which the appeal is to be based. Meetings may be cancelled from time to time without advertised notice. Kathleen Dailey District Manager Arborwood Community Development District www.arborwoodcdd.org AD# 3974186 Jan. 3, 2020

**ARBORWOOD COMMUNITY DEVELOPMENT DISTRICT
REGULAR BOARD MEETING
NOVEMBER 18, 2019**

A. CALL TO ORDER

The November 18, 2019, Regular Board Meeting of the Arborwood Community Development District was called to order at 9:00 a.m. in the Amenity Center Community Room at Somerset at the Plantation located at 10401 Dartington Drive, Fort Myers, Florida 33913.

B. PROOF OF PUBLICATION

Proof of publication was presented that notice of the Regular Board Meeting had been published in the *Fort Myers News-Press* on October 11, 2019, as part of the District's Fiscal Year 2019/2020 Regular Meeting Schedule, as legally required.

C. SEAT NEW BOARD MEMBER

Jack Aycock was seated on the Board.

D. ADMINISTER OATH OF OFFICE

Ms. Dailey swore in Mr. Aycock. Mr. Earlywine previously went over the Sunshine Law, ethics information and responsibilities of a Board Member with Mr. Aycock at the last meeting.

E. ESTABLISH A QUORUM

It was determined that the attendance of the following Supervisors constituted a quorum and it was in order to proceed with the meeting:

Chairman	Terry Hammond (via phone)	Present
Vice Chairman	Gary Franz	Present
Supervisor	Jay Aycock	Present
Supervisor	Joan Pattison	Present
Supervisor	Lawrence Carr	Present

Staff members in attendance were:

District Manager	Kathleen Dailey	Special District Services, Inc.
General Counsel	Jere Earlywine (via phone)	Hopping Green & Sams, P.A.
District Engineer	Josh Evans	JR Evans Engineering
Field Inspector	Bohdan Hirniak	

Others present were: Mike Myers of Passarella & Associates; and the following residents: Jeff Gordish, Lynn Sullivan, Jerry Strohmer, Roger Bosworth, Valjean Aycock, Chris Anderson, Susan Wood, Sylvester Jones, Lynn Sullivan, Ray Holter and Helen Shoney.

F. ELECTION OF OFFICERS

Mr. Hammond noted that he would not be able to attend all meetings in person.

A **motion** was made by Mrs. Pattison, seconded by Mr. Carr and passed unanimously to keep the current slate of offices, adding Mr. Aycock as an Assistant Secretary, to wit:

Chairman – Terry Hammond

Vice Chairman – Gary Franz

Secretary/Treasurer – Kathleen Dailey Meneely

Assistant Secretaries – Joan Pattison, Lawrence Carr and Jack Aycock.

G. ADDITIONS OR DELETIONS TO THE AGENDA

Ms. Daily requested the addition of Consider Conveyance of Somerset Lake Tracts under Old Business.

There was a consensus of the Board to add the item to the agenda.

H. COMMENTS FROM THE PUBLIC FOR ITEMS NOT ON THE AGENDA

There were no comments from the public for items not on the agenda.

I. APPROVAL OF MINUTES

1. October 21, 2019, Regular Board Meeting

The October 21, 2019, Regular Board Meeting minutes were presented for consideration.

Mr. Franz noted under Administrative Matters, remove one “had” where it reads “had had.” Mr. Aycock noted under Others Present that the correct spelling was “Strohmenger.”

A **motion** was then made by Mrs. Pattison, seconded by Mr. Carr and passed unanimously approving the October 21, 2019, Regular Board Meeting minutes, as amended.

J. OLD BUSINESS

1. Update Regarding Street Lighting Project

Mr. Hammond noted that the project was proceeding, but a bit slower than last month. He indicated that completion was expected in mid-December and everything looked good.

2. Consider Proposal for Somerset Fountains

Mr. Earlywine advised that agenda items J-2 and J-3 should be considered together. He explained that the HOA was comfortable taking the fountains and they will also be responsible for maintaining them.

Ms. Sullivan, President of the Somerset HOA, gave an update on the HOA meeting and the acceptance and maintenance of various fountains, which will be removed at their cost, if necessary. She added that a committee had been set up to monitor the electrical costs of the fountains.

Mr. Earlywine added that the District has the right to terminate the agreement, if the fountains interfere with any permit requirement or maintenance of the lakes.

3. (ADDED ITEM) – Consider Conveyance of Somerset Lake Tracts

Mr. Earlywine went over the background and stated that a bill of sale, similar to what was used in the past, is necessary in order to grant the lakes to the CDD, excluding the fountains. Mr. Evans went over the cost of the lake bank slope issue, adding that there were several alternatives for repairs, ranging from \$15,000-\$50,000, with the \$50,000 repair being a more permanent fix. He stated that Pulte contends the repair is due to erosion. There was general discussion regarding the stance to take with Pulte and Mr. Earlywine disclosed a possible conflict of interest, if the issue is litigated, since the HG&S firm works with Pulte. He suggested pushing back on Pulte for a fix, or split of cost since ownership has not yet been turned over. Mr. Hammond stated that there would be no harm in approaching the firm again. Mr. Earlywine advised that the District has an obligation to accept the ponds, but not until they are in order. He suggested that Mr. Evans firm up a quote for the repairs. Mr. Gordish advised that they have photos of the slope and it has not changed since being built. There was a consensus of the Board to table both above items 2 & 3 until the next meeting.

K. NEW BUSINESS

1. Review Fourth Annual Monitoring Report and South Florida Water Management District Compliance Meeting

Mr. Myers went over the issue, explaining that the District was still monitoring the wetland of the Arborwood Preserve (Parcel C) and that the most recent monitoring report had been submitted, but had received a notice of non-compliance. Mr. Myers noted that the issue was for certain invasives and areas that need plantings so that 80% is covered with non-evasives. He stated that this was a routine letter and required a response in 30 days for which he asked for a temporary extension to come up with a schedule for addressing the issues. He added that he would be drafting a planting plan, estimated to cost between \$3,500- \$5,000, which work would be done during the dry season along with nuisance plant remediation during normal treatment.

A **motion** was made by Mrs. Pattison, seconded by Mr. Carr and passed unanimously directing Mr. Myers to drafting a planting plan, estimated to cost between \$3,500- \$5,000, which work would be done during the dry season along with nuisance plant remediation during normal treatment.

2. Consider Resolution No. 2019-06 – Adopting a Fiscal Year 2018/2019 Amended Budget

Resolution No. 2019-06, entitled:

RESOLUTION NO. 2019-06

A RESOLUTION OF THE BOARD OF SUPERVISORS OF THE ARBORWOOD COMMUNITY DEVELOPMENT DISTRICT AUTHORIZING AND ADOPTING AN AMENDED FINAL FISCAL YEAR 2018/2019 BUDGET (“AMENDED BUDGET”), PURSUANT TO CHAPTER 189, FLORIDA STATUTES; AND PROVIDING AN EFFECTIVE DATE.

Ms. Dailey advised that this was a look back over the past year. Mr. Hammond added that he had reviewed the numbers and was comfortable with the amended budget.

A **motion** was made by Mrs. Pattison, seconded by Mr. Carr and passed unanimously to adopt Resolution No. 2019-06, as presented.

L. ADMINISTRATIVE MATTERS

1. Manager's Report

Financials – Ms. Dailey briefly went over the financials.

Ms. Dailey reminded the Board that their next meeting was scheduled for December 16, 2019.

2. Engineer's Report

a. Update on Lake Bank Slope Issue

This item was discussed earlier on the agenda.

3. Field Inspector's Report

Mr. Hirniak stated that the condition of the lakes looked well and the algae was disappearing. He went over the rainfall averages and indicated that the lake levels were coming down. He also advised of a naturally occurring fish kill in a lake by Glastonbury Circle.

M. BOARD MEMBER COMMENTS

There were no comments from the Board Members.

N. ADJOURNMENT

There being no further business to come before the Board, a **motion** was made by Mr. Carr, seconded by Mr. Aycock and passed unanimously to adjourn the Regular Board Meeting at 10:15 a.m.

Secretary/Assistant Secretary

Chair/Vice-Chair



SOUTH FLORIDA WATER MANAGEMENT DISTRICT

December 10, 2019

Arborwood CDD
Attn: Kathleen Dailey Meneely
Special District Services, Inc.
2501A Burns Road
Palm Beach Gardens, FL 33410

**Subject: Arborwood Preserve (fka Arborwood-Basin B3)
Noncompliance Response Received
Permit No. 36-04853-P-06; Application No. 141215-18
Lee County**

Dear Ms Meneely:

On December 9, 2019 the South Florida Water Management District (District) received your response to our Notice of Noncompliance dated October 15, 2019 pertaining to the above referenced Environmental Resource Permit.

The District has no objection to your proposed corrective actions intended to address noncompliance issues; therefore, additional time has been granted to correct deficiencies outlined in the District's Notice of Noncompliance. Please complete pending corrective actions on or before the due date of the Fifth Annual Wetland Monitoring Report, September 1, 2020.

If you have any questions or require additional assistance, please contact Matt Brosious at (239) 338-2929 ext 7713, or via e-mail at jbrosiou@sfwmd.gov.

Sincerely,

A handwritten signature in black ink, appearing to read "John M Brosious".

Matt Brosious, PWS, Environmental Analyst
Environmental Resource Bureau

Enclosures: Location Map
Noncompliance Response
First Notice of Noncompliance

c: Mike Myers, Passarella & Associates, Inc. (via Email)

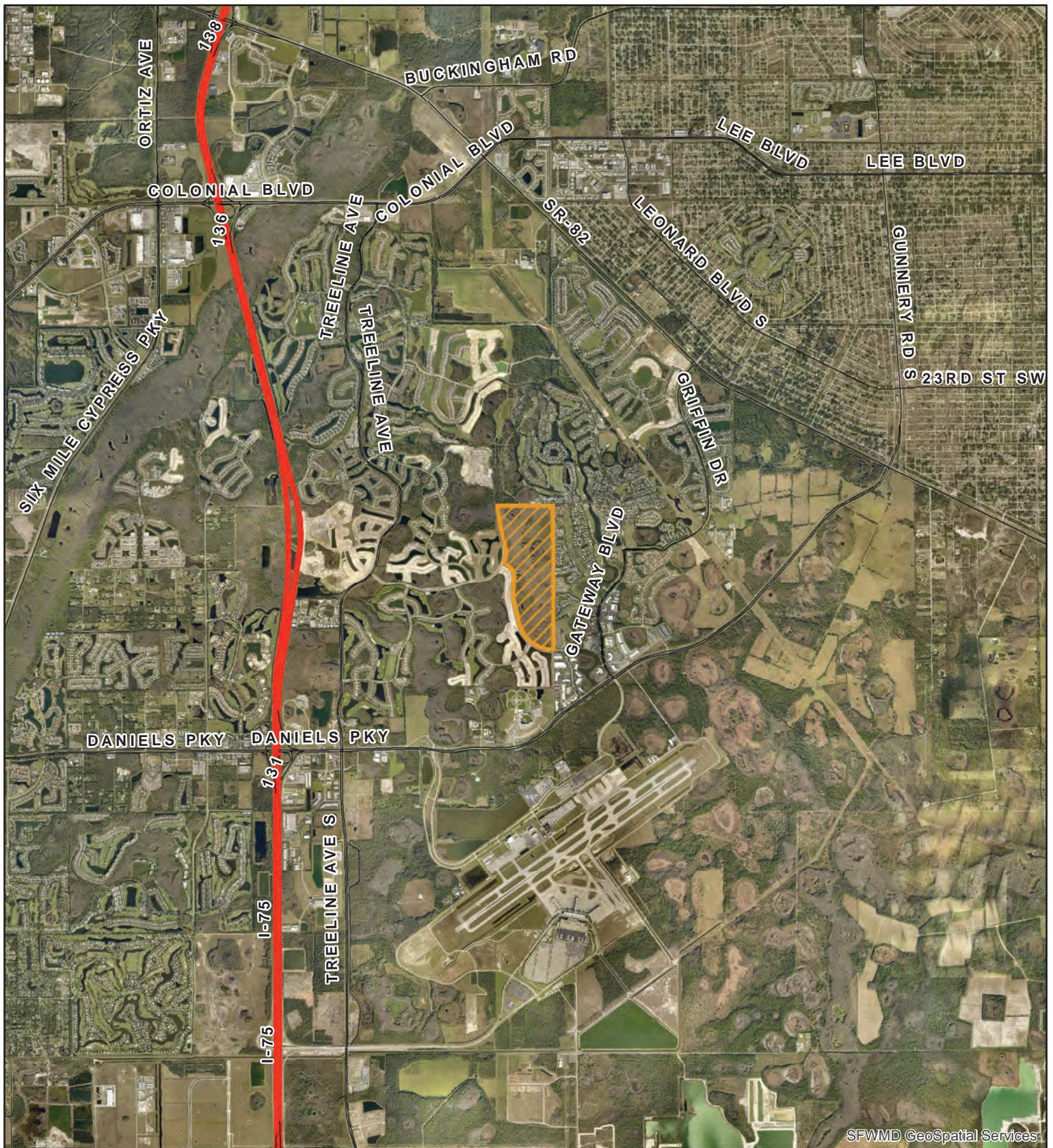


Exhibit No: 1	Exhibit Created On: 2016-08-11	LEE COUNTY, FL	<div><div><div></div></div>Application</div> <div>Permit No: 36-04853-P-06</div> <div>Application Number: 141215-18</div> <div><div>Created by</div><div><div>IT</div><div>GEOSPATIAL SERVICES</div></div></div> <div>South Florida Water Management District</div> <div>Page 7</div>
<div><div><div><div><div></div><div>REGULATION DIVISION</div><div>Project Name: ARBORWOOD PRESERVE- BASIN</div><div>B3</div></div><div><div><div></div><div>0</div><div>0.75</div><div>1.5</div></div><div><div></div><div>Miles</div></div></div><div><div>N</div><div></div></div></div></div></div>			

ARBORWOOD PRESERVE EXOTIC/NUISANCE SPECIES TREATMENT AND CA-19 AND CA-22 REPLANTING PLAN

December 2019

INTRODUCTION

The following plan has been prepared to address some Conservation Area (CA) deficiencies (i.e., exotic treatment and replanting) as outlined in the South Florida Water Management District (SFWMD) October 15, 2019 First Notice of Noncompliance letter for Arborwood Preserve (formerly known as Arborwood-Basin B3) (Project) (copy of letter attached). This plan is also intended to address concerns raised during a site review conducted on November 6, 2019 with SFWMD staff. The following proposed plan is consistent with the criteria as outlined in SFWMD Environmental Resource Permit (ERP) No. 36-04853-P-06 (Application No. 141215-18).

The four CAs are located on the northern half of the development (Figure 1). In the SFWMD ERP, these areas are identified as CA-19, CA-20, CA-21, and CA-22. Per the SFWMD's letter and site review, the two primary deficiencies are the need for further exotic and nuisance species treatment in the four CAs and the need to increase the coverage of native plantings in two areas: one located in CA-19 (0.19± acre) and one located in CA-22 (0.80± acre). Further action on these items will allow the Project to meet success criteria as outlined in Special Conditions 21 and 24 of the ERP which state the following, in part:

Special Condition 21 – Maintenance shall be conducted in perpetuity to ensure that the conservation area is maintained free from Category I exotic vegetation (as defined by the Florida Exotic Pest Plant Council (EPPC) at the time of permit issuance) immediately following a maintenance activity. Coverage of exotic species shall not exceed 1 percent and nuisance plant species shall not exceed 5 percent of total cover between maintenance activities. In addition, vegetative coverage of exotic/nuisance species shall not exceed 20 percent of any 0.5± acre area at any time.

Special Condition 24 - At the end of the five monitoring events, the upland enhancement area shall contain an 80 percent survival of planted vegetation; the wetland preservation areas shall contain 80 percent coverage of native, desirable obligate (OBL), and facultative wetland (FACW) species; and the upland preservation areas shall contain an 80 percent coverage of native, desirable upland, and transitional species.

Exotic and Nuisance Species Treatment

In 2020, a minimum of two exotic maintenance events will occur throughout the CAs. The first maintenance event will be scheduled for April/May, while the second event will occur in late August to early September. There should be a minimum of a two-week gap after completion of the second maintenance event and before the fifth annual monitoring event is conducted toward

the end of September 2020. The treatment events should address all Category I and II exotics as listed by the EPPC (copy of 2019 list attached). Special attention in the spring of 2020 (while it is dry in the preserves) should focus on the treatment of alligatorweed (*Alternanthera philoxeroides*), West Indian marsh grass (*Hymenachne amplexicaulis*), Wright's nutrush (*Scleria lacustris*), torpedograss (*Panicum repens*), and areas of heavy vine growth (native and exotic).

The removal and/or treatment of exotic and nuisance vegetation will include one or more of the following methods: (1) cut exotics within 12 inches of ground elevation, hand remove cut vegetation, and treat remaining stump with approved herbicide; and (2) foliar application of approved herbicide or hand pulling of exotic seedlings and cattails.

Native Plantings

After the exotic maintenance event has occurred in the spring of 2020, two areas will be supplementally planted with native wetland vegetation in the early summer. These areas total 0.99± acre and include 0.19± acres located at the south end of CA-19 and 0.80± acre located at the northwest end of CA-22. The planting installation should be timed to coincide with the start of the regular daily rains (i.e., approximately June/July 2020). The plants will be installed in the gaps between areas of existing native vegetation. A wetland conifer/hardwood mixed forest is the post-planting target habitat type. The species to be planted, spacing, and number by area are summarized in Table 1.

Table 1. Wetland Planting List

Common Name	Scientific Name	Minimum Container Size	Spacing (On Center)	Quantity		
				CA-19 (0.19 ac.)	CA-22 (0.80 ac.)	Total (0.99 ac.)
Bald Cypress (T)	<i>Taxodium distichum</i>	3 gal.	8 ft.	18	100	118
Laurel Oak (T)	<i>Quercus laurifolia</i>	3 gal.	8 ft.	18	55	73
Total				36	155	191
Sand Cordgrass (GC)	<i>Spartina bakeri</i>	2 in.	3 ft.	130	600	730
Muhlygrass (GC)	<i>Muhlenbergia capillaris</i>	2 in.	3 ft.	100	500	600
Sawgrass (GC)	<i>Cladium jamaicense</i>	2 in.	3 ft.	100	295	395
Total				330	1,395	1,725

GC – Ground Cover

T – Tree

All other applicable CA requirements as outlined ERP No. 36-04853-P-06 are to remain the same.



SOUTH FLORIDA WATER MANAGEMENT DISTRICT

October 15, 2019

Arborwood CDD
Attn: Kathleen Dailey Meneely
Special District Services, Inc
2501A Burns Road
Palm Beach Gardens, FL 33410

**Subject: Arborwood Preserve- (fka Arborwood-Basin B3)
Notice of Noncompliance - First Notice
Permit No. 36-04853-P-06; Application No. 141215-18
Lee County, S12/T45S/R25E**

Dear Ms. Meneely:

This letter is to provide notification that an inspection of the above-referenced project was conducted by the South Florida Water Management District (District) with on October 10, 2019. This inspection and a review of the Fourth Annual Wetland Monitoring Report reveal that the project is not in compliance with the conditions of Environmental Resource Permit (ERP) Number 36-04853-P-06. Specifically, those items that need to be addressed include the following:

1. Pursuant to special condition 15 of the ERP, the preserves cannot have greater than five (5) percent cover of exotic (Category I and II) and nuisance plant species. The reported data evidence exotic vegetation within the wetlands is greater than five (5) percent cover. Coverage of alligatorweed (*Alternanthera philoxeroides*) on Transect 18 was 20% (see enclosed photograph). During the inspection, District staff observed that the coverage of alligatorweed is excessive, especially in Conservation Area (CA) 22.
2. Based on the inspection and pursuant to special condition 18 and the permitted mitigation, monitoring, and maintenance plan, CA-22 is not meeting success criteria. Areas that contained greater than 50% cover of exotics were to be planted after two years, if monitoring didn't evidence sufficient natural recruitment. The areas depicted in red on the enclosed aerial were depicted as melaleuca habitat on the permitted vegetation map. These areas require supplemental tree plantings. Plantings should be in accordance with the tree plantings listed in the permitted mitigation, monitoring, and maintenance plan.

The District requests correction of the deficiencies noted above, or submittal of an acceptable plan for corrective actions, within thirty (30) days of receiving this notice.

The District now has the capability of receiving wetland monitoring reports, conservation easements, conversion/transfer forms and other documents electronically via the District's ePermitting website at www.sfwmd.gov/ePermitting. For first-time users, an account will need to be created. Reports can be submitted through eCompliance/Environmental Resource.

If you have any questions or require additional assistance, please contact me at (239) 338-2929 ext. 7713, or via e-mail at jbrosiou@sfwmd.gov, in the Fort Myers Service Center.

Sincerely,



Matt Brosious, PWS, Environmental Analyst
Environmental Resource Bureau

Enclosures: Location Map, Photograph, and
Aerial with Supplemental Planting Areas

c: Mike Myers, Passarella & Associates, Inc. (via Email)

South Florida Water Management District

Environmental Resource Compliance Bureau

Supporting Photo Exhibit



Prepared by: Matt Brosious Date of this Exhibit: Oct 14, 2019

Project Name: Arborwood Preserve

Permit Number: 36-04853-P-06 Application Number: 141215-18 Cost Code Number: _____

County: Lee Service Center: FTM Photo taken on: Oct 10, 2019

Photographer: Matt Brosious Purpose: Routine Site Visit

Direction of View: ☐North ☐Northeast ☒East ☐Southeast ☐South ☐Southwest ☐West ☐Northwest



Notes & Comments:

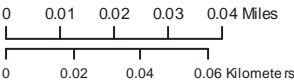
Photo depicts monitoring transect pole surrounded by alligatorweed with Wright's nutrush in the background.



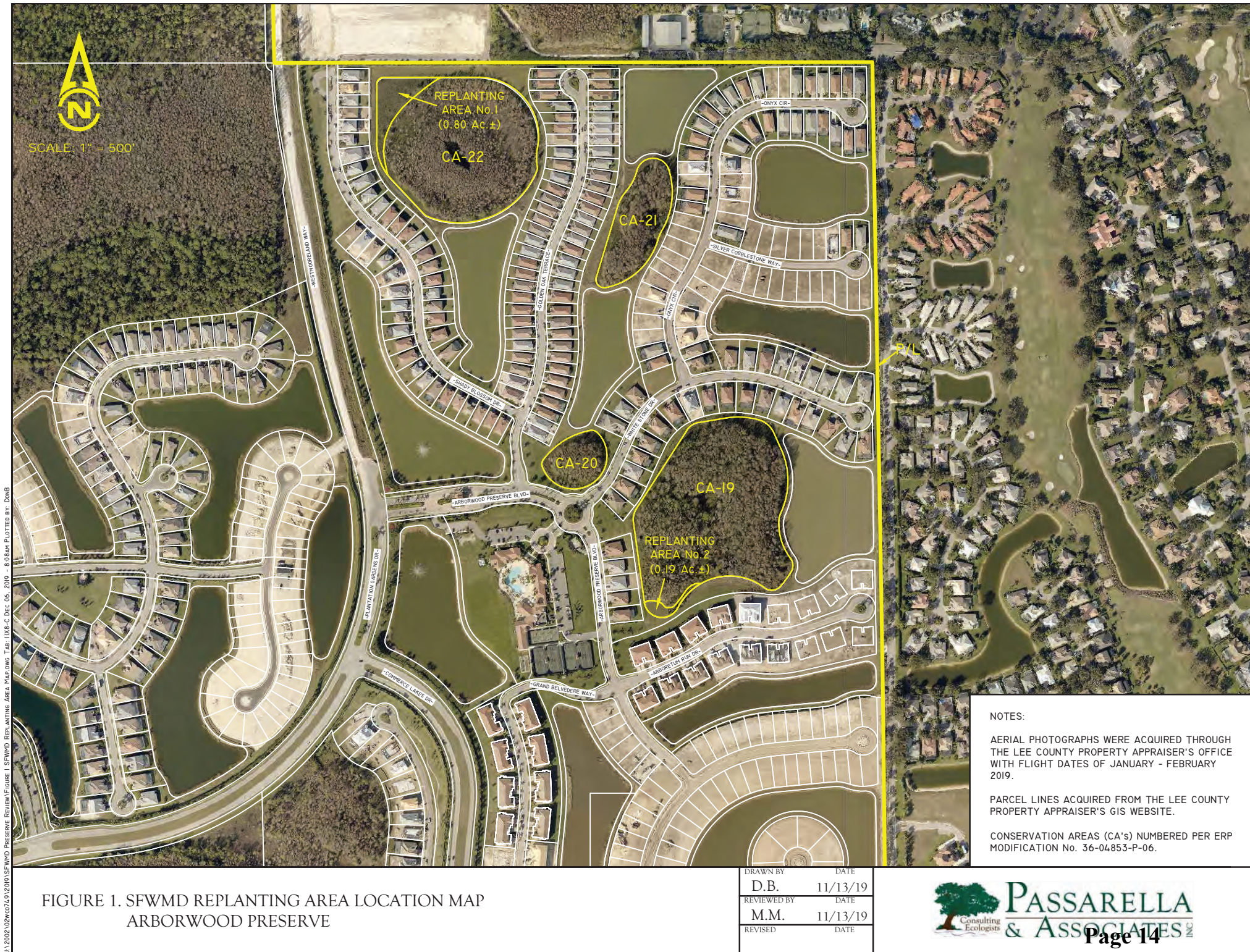
South Florida Water Management District
 3301 Gun Club Road, West Palm Beach, Florida 33406
 561-686-8800; www.sfwmd.gov



Regulation - Application Tools



DISCLAIMER:
 This map is a conceptual or planning tool only. The South Florida Water Management District does not guarantee or make any representation regarding the information contained herein. It is not self-executing or binding, and does not affect the interests of any persons or properties, including any present or future right or use of real property and is exempt from public records disclosure and confidential under Section 119.071(3)(a)(1), Florida Statute.



J:\2002\02w03749\2019\SFWMD PRESERVE REVIEW FIGURE 1 SFWMD REPLANTING AREA MAP.DWG TAB: DXF-C DEC 06, 2009 - 8:08AM PLOTTED BY: DMB



For more information on
invasive exotic plants
including links to related
web pages, visit:

www.fleppc.org

FLEPPC List Definitions:

Exotic—a species introduced to Florida, purposefully or accidentally, from a natural range outside of Florida. **Native**—a species whose natural range includes Florida. **Naturalized exotic**—an exotic that sustains itself outside cultivation (it is still exotic; it has not “become” native). **Invasive exotic**— an exotic that has not only naturalized, but is expanding on its own in Florida native plant communities.

Zone: N = north, **C** = central, **S** = south, Referring to each species’ general distribution in regions of Florida (not its potential range in the state). Please refer to the map below.



Citation example:

FLEPPC. 2019 List of Invasive Plant Species.
Florida Exotic Pest Plant Council. Internet: www.fleppc.org

The 2019 list was prepared by the FLEPPC Plant List Committee

Tony Pernas, Co-Chair, 2017-2019, National Park Service, Big Cypress National Preserve, tony_pernas@nps.gov

Dennis Giardina, Co-Chair, 2017-2019, Florida Fish and Wildlife Conservation Commission, dennis.giardina@myfwc.com

Janice Duquesnel, Florida Park Service, Florida Department of Environmental Protection, janice.duquesnel@dep.state.fl.us

Alan Franck, Florida International University, Department of Biological Sciences, afranck@fiu.edu

Roger L. Hammer, Retired Naturalist and Author, kaskazi44@comcast.net

John Kunzer, Florida Fish and Wildlife Conservation Commission, john.kunzer@myfwc.com

James Lange, Fairchild Tropical Botanic Garden, jlange@fairchildgarden.org

Kenneth Langeland, Professor Emeritus, University of Florida/IFAS, Agronomy Department, gator8@ufl.edu

Deah Lieurance, University of Florida/IFAS, Agronomy Department, dmlieurance@ufl.edu

Chris Lockhart, Habitats Specialists Inc., chris@lockharts.org

Jean McCollom, Natural Ecosystems, jeanm@naples.net

Gil Nelson, Professor Emeritus, Florida State University/iDigBio, gilnelson@bio.fsu.edu

Jennifer Possley, Fairchild Tropical Botanic Garden, jpossley@fairchildgarden.org

Jimi L. Saddle, National Park Service, Everglades National Park, jimi_saddle@nps.gov

Dexter Sowell, Florida State University, FNAI, dsowell@fna1.fsu.edu

Jessica Spencer, US Army Corps of Engineers, jessica.e.spencer@usace.army.mil

Arthur Stiles, Florida Park Service, arthur.stiles@dep.state.fl.us

Richard P. Wunderlin, Professor Emeritus, University of South Florida, rwunder@usf.edu

Florida Exotic Pest Plant Council’s 2019 List of Invasive Plant Species

The mission of the Florida Exotic Pest Plant Council is to reduce the impacts of invasive plants in Florida through the exchange of scientific, educational, and technical information.

Note: The FLEPPC List of Invasive Plant Species is not a regulatory list. Only those plants listed as Federal Noxious Weeds, Florida Noxious Weeds, Florida Prohibited Aquatic Plants, or in local ordinances are regulated by law.

Purpose of the List

To provide a list of plants determined by the Florida Exotic Pest Plant Council to be invasive in natural areas of Florida and routinely update the list based upon information of newly identified occurrences and changes in distribution over time. Also, to focus attention on:

- The adverse effects exotic pest plants have on Florida’s biodiversity and native plant communities,
- The habitat losses in natural areas from exotic pest plant infestations,
- The impacts on endangered species via habitat loss and alteration,
- The need for pest plant management,
- The socio-economic impacts of these plants (e.g., increased wildfires or flooding in certain areas),
- Changes in the severity of different pest plant infestations over time,
- Providing information to help managers set priorities for research and control programs.

www.fleppc.org

CATEGORY I

Invasive exotics that are altering native plant communities by displacing native species, changing community structures or ecological functions, or hybridizing with natives. This definition does not rely on the economic severity or geographic range of the problem, but on the documented ecological damage caused.

Scientific Name	Common Name	Zone	Scientific Name	Common Name	Zone
<i>Abrus precatorius</i>	rosary pea	C, S	<i>Melinis repens</i>	Natalgrass	C, S
<i>Acacia auriculiformis</i>	earleaf acacia	C, S	<i>Microsorium grossum</i> ¹	serpent fern, wart fern	S
<i>Albizia julibrissin</i>	mimosa, silk tree	N, C	<i>Microstegium vimineum</i>	Japanese stiltgrass	N
<i>Albizia lebbbeck</i>	woman's tongue	C, S	<i>Mimosa pigra</i>	catclaw mimosa	C, S
<i>Ardisia crenata</i>	coral ardisia	N, C, S	<i>Nandina domestica</i>	heavenly bamboo, nandina	N, C
<i>Ardisia elliptica</i>	shoebutton ardisia	C, S	<i>Nephrolepis brownii</i>	Asian sword fern	C, S
<i>Asparagus aethiopicus</i>	asparagus fern	N, C, S	<i>Nephrolepis cordifolia</i>	sword fern	N, C, S
<i>Bauhinia variegata</i>	orchid tree	C, S	<i>Neyraudia reynaudiana</i>	Burma reed	S
<i>Bischofia javanica</i>	bishopwood	C, S	<i>Nymphoides cristata</i>	crested floatingheart	C, S
<i>Calophyllum antillarum</i>	Santa Maria	S	<i>Paederia crudasiana</i>	sewer vine	S
<i>Casuarina equisetifolia</i>	Australian-pine	N, C, S	<i>Paederia foetida</i>	skunk vine	N, C, S
<i>Casuarina glauca</i>	suckering Australian-pine	C, S	<i>Panicum repens</i>	torpedograss	N, C, S
<i>Cenchrus purpureus</i>	elephantgrass, Napier grass	N, C, S	<i>Pistia stratiotes</i>	water-lettuce	N, C, S
<i>(Pennisetum purpureum)</i>			<i>Psidium cattleianum</i>	stawberry guava	C, S
<i>Cinnamomum camphora</i>	camphor-tree	N, C, S	<i>Psidium guajava</i>	guava	C, S
<i>Colocasia esculenta</i>	wild taro	N, C, S	<i>Pueraria montana</i> var. <i>lobata</i>	kudzu	N, C, S
<i>Colubrina asiatica</i>	latherleaf	S	<i>Rhodomyrtus tomentosa</i>	downy rose-myrtle	C, S
<i>Cupaniopsis anacardioides</i>	carrotwood	C, S	<i>Ruellia simplex</i>	Mexican petunia	N, C, S
<i>Deparia petersenii</i>	Japanese false spleenwort	N, C	<i>Salvinia minima</i>	water spangles	N, C, S
<i>Dioscorea alata</i>	winged yam	N, C, S	<i>Scaevola taccada</i>	beach naupaka, half-flower	N, C, S
<i>Dioscorea bulbifera</i>	air potato	N, C, S	<i>Schefflera actinophylla</i>	schefflera, umbrella tree	C, S
<i>Dolichandra unguis-cati</i>	cat's-claw vine	N, C, S	<i>Schinus terebinthifolia</i>	Brazilian pepper	N, C, S
<i>(Macfadyena unguis-cati)</i>			<i>Scleria lacustris</i>	Wright's nutrush	C, S
<i>Eichhornia crassipes</i>	water-hyacinth	N, C, S	<i>Scleria microcarpa</i> ¹	tropical nutrush	C, S
<i>Eugenia uniflora</i>	Surinam cherry	C, S	<i>Senna pendula</i> var. <i>glabrata</i>	Christmas senna, climbing cassia	C, S
<i>Ficus microcarpa</i> ²	laurel fig	C, S	<i>Solanum tampicense</i>	wetland night shade	C, S
<i>Hydrilla verticillata</i>	hydrilla	N, C, S	<i>Solanum viarum</i>	tropical soda apple	N, C, S
<i>Hygrophila polysperma</i>	green hygro	N, C, S	<i>Sporobolus jacquemontii</i>	West Indian dropseed	C, S
<i>Hymenachne amplexicaulis</i>	West Indian marsh grass	N, C, S	<i>Syngonium podophyllum</i>	arrowhead vine	N, C, S
<i>Imperata cylindrica</i>	coagongrass	N, C, S	<i>Syzygium cumini</i>	Java plum	C, S
<i>Ipomoea aquatica</i>	water-spinach	C	<i>Tectaria incisa</i>	incised halberd fern	S
<i>Jasminum dichotomum</i>	Gold Coast jasmine	C, S	<i>Thelypteris opulenta</i>	jeweled maidenhair fern	S
<i>Jasminum fluminense</i>	Brazilian Jasmine	C, S	<i>Thespesia populnea</i>	seaside mahoe	C, S
<i>Lantana strigocamara</i> ²	lantana, shrub verbena	N, C, S	<i>Tradescantia fluminensis</i>	small-leaf spiderwort	N, C
<i>Ligustrum lucidum</i>	glossy privet	N, C	<i>Tradescantia spathacea</i>	oyster plant	C, S
<i>Ligustrum sinense</i>	Chinese privet	N, C, S	<i>Triadlia sebifera</i>	Chinese tallow-tree	N, C, S
<i>Lonicera japonica</i>	Japanese honeysuckle	N, C, S	<i>(Sapium sebiferum)</i>		
<i>Ludwigia peruviana</i>	Peruvian primrosewillow	N, C, S	<i>Urena lobata</i>	Caesar's weed	N, C, S
<i>Lumnitzera racemosa</i>	black mangrove	S	<i>Urochloa mutica</i>	paragrass	N, C, S
<i>Luziola subintegra</i>	Tropical American watergrass	S	<i>Vitex rotundifolia</i>	beach vitex	N
<i>Lygodium japonicum</i>	Japanese climbing fern	N, C, S			
<i>Lygodium microphyllum</i>	Old World climbing fern	N, C, S			
<i>Manilkara zapota</i>	sapodilla	S			
<i>Melaleuca quinquenervia</i>	melaleuca, paper bark	C, S			

¹ Does not include *Ficus microcarpa* var. *fuyuiensis*, which is sold as "green island ficus".

² Historically this non-native has been referred to as *Lantana camara*, a species not known to occur in Florida.

³ Does not include the native endemic *Spermacoce neoterminalis*.

⁴ *Microsorium grossum* has been previously misidentified as *Microsorium scolopendria*.

⁵ Added to the FLEPPC List of Invasive Species in 2019.

Plant names are those published in the Atlas of Florida Plants (<http://www.florida.plantatlas.usf.edu>). For historical species nomenclature see "Guide to Vascular Plants of Florida Third Edition." Wunderlin and Hansen, University of Florida Press. 2011.

CATEGORY II

Invasive exotics that have increased in abundance or frequency but have not yet altered Florida plant communities to the extent shown by Category 1 species. These species may become Category 1 if ecological damage is demonstrated.

Scientific Name	Common Name	Zone	Scientific Name	Common Name	Zone
<i>Adenanthera pavonina</i>	red sandalwood	S	<i>Koelerutera elegans</i> subsp. <i>formosana</i>	flamegold tree	C, S
<i>Agave sisalana</i>	sisal hemp	C, S	<i>Landoltia punctata</i>	spotted duckweed	N, C, S
<i>Alstonia macrophylla</i>	devil tree	S	<i>Leucaena leucocephala</i>	leadtree	N, C, S
<i>Alternanthera philoxeroides</i>	alligatorweed	N, C, S	<i>Limnophila sessiliflora</i>	Asian marshweed	N, C, S
<i>Antigonon leptopus</i>	coral vine	N, C, S	<i>Livistona chinensis</i>	Chinese fan palm	C, S
<i>Ardisia japonica</i>	Japanese ardisia	N	<i>Macropitium lathyroides</i>	wild bushbean	N, C, S
<i>Aristolochia elegans</i>	calico flower	N, C, S	<i>Melaleuca viminalis</i>	bottlebrush	C, S
<i>(Aristolochia littoralis)</i>			<i>(Callistemon viminalis)</i>		
<i>Asystasia gangetica</i>	Ganges primrose	C, S	<i>Melia azedarach</i>	Chinaberry	N, C, S
<i>Begonia cucullata</i>	wax begonia	N, C, S	<i>Melinis minutiflora</i>	molasses grass	C, S
<i>Broussonetia papyrifera</i>	paper mulberry	N, C, S	<i>Mikania micrantha</i>	mile-a-minute vine	S
<i>Bruguiera gymnorrhiza</i>	torpedograss	S	<i>Momordica charantia</i>	balsam-apple	N, C, S
<i>Callisia fragrans</i>	Inch plant	C, S	<i>Muraya paniculata</i>	orange-jessamine	S
<i>Casuarina cunninghamiana</i>	river sheoak	C, S	<i>Myriophyllum spicatum</i>	Eurasian water-milfoil	N, C, S
<i>Cecropia palmata</i>	trumpet tree	S	<i>Passiflora biflora</i>	twin-flowered passion vine	S
<i>Cenchrus polystachios</i>	mission grass	S	<i>Phaenocarpa reclinata</i>	Senegal date palm	C, S
<i>(Pennisetum polystachios)</i>			<i>Phyllostachys aurea</i>	golden bamboo	N, C
<i>Cenchrus setaceus</i>	fountain grass	S	<i>Pittosporum pentandrum</i>	Taiwanese cheesewood	S
<i>(Pennisetum setaceum)</i>			<i>Platycentrum bifurcatum</i>	staghorn fern	S
<i>Cestrum diurnum</i>	day jessamine	C, S	<i>Praxelis clematidea</i>	praxelis	C
<i>Chamaedorea seifrizii</i>	bamboo palm	S	<i>Pteris vittata</i>	Chinese brake, ladder brake	N, C, S
<i>Clematis terniflora</i>	Japanese clematis	N, C	<i>Ptychosperma elegans</i>	solitary palm	S
<i>Cocos nucifera</i>	coconut palm	S	<i>Richardia grandiflora</i>	largeflower Mexican clover	N, C, S
<i>Crassocephalum crepidioides</i>	redflower ragleaf	C, S	<i>Ricinus communis</i>	castorbean	N, C, S
<i>Cryptostegia madagascariensis</i>	Madagascar rubbervine	C, S	<i>Rotala rotundifolia</i>	dwarf rotala, roundleaf toothcup	S
<i>Cyperus involucratus</i>	umbrella plant	C, S	<i>Ruellia blechum</i>	green shrimp plant	N, C, S
<i>Cyperus profler</i>	dwarf papyrus	C, S	<i>Sesbania punicea</i>	rattlebox	N, C, S
<i>Dactyloctenium aegyptium</i>	Durban crow's-foot grass	C, S	<i>Sida planicaulis</i>	mata-pasto	C, S
<i>Dalbergia sissoo</i>	Indian rosewood, sissoo	C, S	<i>Solanum diphyllum</i>	twingle nightshade	N, C, S
<i>Dalechampia scandens</i> ⁵	spurge-creeper	S	<i>Solanum torvum</i>	turkey berry	N, C, S
<i>Distimake tuberosus</i>	Spanish arbor vine, wood-rose	C, S	<i>Spermacoce verticillata</i> ³	shrubby false buttonweed	C, S
<i>(Merremia tuberosa)</i>			<i>Sphagnetica trilobata</i>	wedelia	N, C, S
<i>Dracaena hyacinthoides</i>	bowstring hemp	C, S	<i>Stachytarpheta cayennensis</i>	nettle-leaf porterweed	S
<i>(Sansevieria hyacinthoides)</i>			<i>Syagrus romanzoffiana</i>	queen palm	C, S
<i>Elaeagnus pungens</i>	silverthorn, thorny olive	N, C	<i>Syzygium jambos</i>	Malabar plum, rose-apple	N, C, S
<i>Elaeagnus umbellata</i>	autumn olive, silverberry	N	<i>Talipariti tiliaecum</i>	mahoe, sea hibiscus	C, S
<i>Epipremnum pinnatum</i> cv. 'Aureum'	pothos	C, S	<i>Terminalia catappa</i>	tropical-almond	C, S
<i>Eulophia graminea</i>	Chinese crown orchid	C, S	<i>Terminalia muelleri</i>	Australian-almond	C, S
<i>Ficus altissima</i>	council tree, false banyan	S	<i>Tribulus cistoides</i>	puncture vine, burr-nut	N, C, S
<i>Flacourtia indica</i>	governor's plum	S	<i>Urochloa maxima</i>	Guineagrass	N, C, S
<i>Hemarthria altissima</i>	limpograss	C, S	<i>(Panicum maximum)</i>		
<i>Heteropterys brachiata</i>	redwing	S	<i>Vernicia fordii</i>	tung-oil tree	N, C, S
<i>Hypparrhenia rufa</i>	jaragua	N, C, S	<i>Vitex trifolia</i>	simple-leaf chastetree	C, S
<i>Ipomoea carnea</i> subsp. <i>fistulosa</i>	shrub morning-glory	C, S	<i>Washingtonia robusta</i>	Washington fan palm	C, S
<i>Kalanchoe x houghtonii</i>	mother of millions	N, C, S	<i>Wisteria sinensis</i>	Chinese wisteria	N, C
<i>Kalanchoe pinnata</i>	life plant	C, S	<i>Xanthosoma sagittifolium</i>	malanga, elephant ear	N, C, S



Proposal

December 13, 2019

PROJECT: ARBORWOOD PRESERVES – SUPPLEMENTAL PLANTING
CLIENT: ARBORWOOD CDD

SCOPE OF WORK

Woods and Wetlands Inc. will provide the labor, materials, and equipment for a one-time planting event within two conservation areas at Arborwood in Ft. Myers, FL.

Common Name	Container Size	Quantity	Unit Price	Total
Bald Cypress	3 gal	118	\$9.00	\$1,062.00
Laurel Oak	3 gal	73	\$9.00	\$657.00
Cordgrass	2 in	730	\$0.99	\$722.70
Muhlygrass	2 in	600	\$0.99	\$594.00
Sawgrass	2 in	395	\$0.99	\$391.05
				\$3,426.75

DATE AND PRICE OF WORK

June 2020 Total- **\$3,426.75**

Woods and Wetlands Inc. will perform all the services described in the above referenced SCOPE of WORK in a professional and workman-like manner and in compliance with all applicable Florida state and local statutes, rules and regulations.

TERMS AND CONDITIONS

Invoices are due and payable upon receipt. Prices valid for 30 days. This Proposal becomes an Agreement when signed by both parties. Modifications or services not specifically included by reference herein will be effected only by Change Order(s) agreed to and signed by an authorized representative of each party to this Agreement and will be charged as additional services to the client. This Proposal/Agreement shall be interpreted according to the laws of the State of Florida.

Accepted this ____ day of _____, 2019.

ARBORWOOD CDD

WOODS AND WETLANDS INC.

TITLE

TITLE

Proposal Date: January 3, 2020

Kathleen Dailey
Arborwood Community Development District

Dear Kathleen:

Per our discussion please find the attached renewal agreement for Arborwood CDD. This is our new agreement implemented as of January 1, 2020. There is no price increase along with no service changes. Please review the agreement below, check box for payment option and return one signed copy. I have also included a client information page to help us better service your account and maintaining our records. If any account information has changed from what we currently have please make the changes and return with the signed agreement.

For further clarification or modifications, please contact me.

We appreciate your business and look forward to continuing our relationship in caring for the pond's within the Somerset Community.

Best Regards,

Lori Clemence
Clarke Aquatic Services
Control Consultant
lclemence@clarke.com (941) 685-0453

CLARKE AQUATIC SERVICES, INC.

Aquatic Professional Services Agreement

Proposal Date: January 3, 2020

Arborwood Community Development District

Thank you for choosing Clarke Aquatic Services, Inc. ("Clarke") for your aquatic management needs. Arborwood's customized water solutions management program will include customized, targeted services and solutions provided by Clarke. The term of this contract is for the fiscal year January 1, 2020 – December 31, 2020. The following professional aquatic management program is recommended for Arborwood's 36 water bodies.

AQUATIC WEED AND ALGAE CONTROL MANAGEMENT SERVICES

☐ **Core Treatment Program: \$46,068.00**

Core Treatment Program Scope of Services:

- Monthly inspections and treatments, as necessary as often as necessary for control of algae and invasive aquatic weeds. Inspections and treatments will begin January 1, 2020 and run through December 31, 2020. Clarke will determine the proper treatment program at the time of inspection based on environmental conditions. Reports will be available to customers through the Clarke service portal.
- Clarke will monitor water quality including dissolved oxygen levels, pH, and temperature.
- Any aquatic plants beneficial to an ecologically balanced aquatic system will be preserved. In the event of uniquely problematic vegetation requiring specialized services to control, additional fees may be requested.
- Should any banks become exposed due to water level drawdowns throughout the service program, Clarke will 'spot treat' for exposed nuisance vegetation at no additional cost.
- Standard program does not include removal of plant material. Clarke is also not responsible for lawn or bank maintenance including cutting, or removing grasses or other vegetation above the existing waterline.
- All weed and algae control products used are EPA registered, labeled for aquatic use and applied per label requirements. Weed & algae control products exclude bacteria, phosphorous binders and dyes. All applicators are licensed, state certified aquatic applicators.

Additional Water Management Options: (a proposal will be provided by request only)

- ☐ ****IMPORTANT** Please check box if any water bodies are used for irrigation.**
- ☐ ****IMPORTANT** Please check box if site is located within a managed conservation area.**
- ☐ ****IMPORTANT** Please check box if site is subject to permitting requirements of any other party or conservation/lake management protocols directed by any government agency.**

ADDITIONAL SERVICE OPTIONS

Please check other services of interest and your account manager will contact you with more information.

Aquatic Services

- ☐ New Fountain Design, Sales & Install
- ☐ New Bottom Diffuser/Aeration System Design, Sales & Install
- ☐ Aeration/Fountain Repair/Service Call
- ☐ Bathymetric Surveys & Mapping
- ☐ Littoral Planting Services
- ☐ Fish Stocking Services
- ☐ Complete Water Quality Monitoring Program
- ☐ Phosphorus Management Program

Mosquito/Midge Control Services:

- ☐ Season Long Control Programs

Payment Plan Schedule

Total Annual Cost of Treatment Plan: \$46,068/Year

can choose to pay in a lump sum payment for annual services, or pay monthly. Invoices will be submitted pursuant to the schedule below. All invoices are to be paid within thirty days of receipt.

- ☐ **Annual Payment:** WEED & ALGAE: \$46,068
- ☐ **Monthly Payments:** \$3,839.00/Month

Clarke Standard Terms

1. **TERM AND TERMINATION:** This Agreement has an automatic Renewal Clause. The term of the Agreement shall commence on the date when both parties have executed this Agreement and shall continue for a period ending on **December 31, 2020** (the "Initial Term"). Unless either party hereto provides the other party with written notice at least ninety (90) days prior to the end of the Initial Term or any subsequent renewal term, this Agreement shall automatically renew for subsequent additional terms, with each subsequent term having a duration equal to the Initial Term. If a party hereto fails to comply with a provision of this Agreement, then the other party shall have the right to terminate this Agreement if it gives written notice of the default to the defaulting party and the defaulting party fails to cure the default within sixty (60) days of receipt of said notice; provided that for payment related defaults the defaulting party must cure such default within five (5) days of receipt of a notice of default.
2. **Price Increase:** The first day of the month following the initial term (a "Price Increase Date"), the price can be increased by a percentage which shall not exceed the greater of the percentage increase of the consumer price index during the year which immediately precedes the Price Increase Date or five percent (5%). Clarke may petition Customer at any time for an additional rate adjustment on the basis of extraordinary and unusual changes in the cost of operations that could not be reasonably foreseen by a prudent operator. New areas to be covered will be pro-rated to the program cost at the rates in effect at the time.
3. **Property Damage/Limitation on Claims:** Allegations of property damage resulting from the services rendered by Clarke must be submitted in a written report with pictures included, filed directly with respective Account Manager within fifteen (15) days. Clarke will review the report, determine a fair and equitable resolution, and respond within a timely manner. Customer agrees that any claims Customer has against Clarke must be filed within one (1) year from the date of termination of this Agreement.

4. **Confidentiality:** For purposes of this Agreement, confidential information ("Confidential Information") shall mean all proprietary, secret or confidential information or data relating to Clarke and its operations, employees, services, and customers. Customer acknowledges that Clarke may disclose Confidential Information to Customer in connection with this Agreement. If Customer receives Confidential Information it shall: (a) maintain the Confidential Information in strict confidence; (b) use at least the same degree of care in maintaining the secrecy of the Confidential Information as Customer uses in maintaining the secrecy of its own proprietary, secret or confidential information, but in no event less than a reasonable degree of care; and (c) return or destroy all documents, copies, notes or other materials containing any portion of the Confidential Information upon request by Clarke. Confidential Information shall not include any information which: (a) was known to Customer before receipt, directly or indirectly, from Clarke; (b) is lawfully obtained, directly or indirectly, by Customer, from a person or entity other than Clarke, under no obligation of confidentiality; (c) is or becomes publicly available other than as a result of an act or failure to act by Customer. To the extent Confidential Information is required to be disclosed by Customer by applicable law or legal process, Customer shall promptly notify Clarke to allow Clarke to contest such disclosure.
5. **NPDES Permit:** A National Pollutant Discharge Elimination System (NPDES) permit is necessary for the execution of the work for aquatic control services effective October 31, 2011. Clarke will maintain all required licenses and permits and fulfill reporting requirements, including those under the new NPDES permit, for the duration of the term of the Agreement. Any additional/unforeseen costs associated with activities and/or services that may be required by Clarke in order to comply with an NPDES permit are not included in this proposal.
6. **Limitation of Liability:**
 - a. Neither party will be liable to the other party for any special, indirect, consequential or incidental damages of any kind, including, without limitation, any loss of profit, loss of use, or business interruption, based on any claim under this agreement, even if such party has been advised of the possibility of such damages.
 - b. To the extent permitted by applicable law, in no event shall the liability for damages hereunder of Clarke exceed the amounts actually paid to Clarke by customer.
7. **Governing Law/Venue:** This Agreement shall be construed in accordance with and shall be governed by and enforced under the laws of the State of Illinois, United States of America, without regard to its conflict of laws principles. All cases or controversies arising out of or related to this Agreement shall be filed exclusively with any court within the County of Kane, Illinois, United States of America, with respect to any state court action, and within the City of Chicago, Illinois, United States of America, with respect to any federal court action; provided, however, that each Party shall have the right to file documents in other courts to enforce a judgment obtained in the Illinois courts. Each Party hereto consents to the jurisdiction of the Illinois courts and waives any argument that the Illinois courts are not convenient.
8. **Entire Agreement:** This Agreement constitutes the complete understanding between the parties hereto and supersedes any prior understandings whether written or oral between the parties relating to the subject matter hereof.

SIGNING AND RETURNING this document authorizes Clarke to perform the services stipulated within this Agreement. By signing this document, I acknowledge I have the authority to authorize Clarke to perform the services for **Arborwood CDD**.

PRINT CUSTOMER NAME: _____ TITLE: _____

CUSTOMER SIGNATURE: _____ DATE: _____

CLARKE SIGNATURE: _____ DATE: _____

ARBORWOOD CDD
CLIENT INFORMATION

PLEASE ASSIST US IN MAINTAINING OUR RECORDS BY COMPLETING THE FOLLOWING:

BILLING ADDRESS:

Name: _____

Property Management Company (if applicable): _____

Address: _____

City: _____ State: _____ Zip: _____ County: _____

Office Phone: _____ Cell: _____ Fax: _____

Accounts Payable E-Mail: _____ Accounts Payable Contact _____

****To be more sustainable, we ask you provide an Email address the invoices should be sent to****

***TREATMENT ADDRESS (if different from above):**

Contact Name: _____

Address: _____

City: _____ State: _____ Zip: _____ County: _____

CONTACT PERSON FOR CUSTOMER:

Name: _____ Title: _____

Office Phone: _____ Cell: _____ Fax: _____

E-Mail: _____

ALTERNATE CONTACT PERSON FOR CUSTOMER:

Name: _____ Title: _____

Office Phone: _____ Cell: _____ Fax: _____

E-Mail: _____

WATER BODIES USED FOR IRRIGATION:

Numbers/Names: _____

Please sign and return a copy of all pages of this completed Agreement to:

Clarke Aquatic Services, Inc.

Attention: Lori Clemence

Phone: (941) 685-0453 EMAIL: lclemence@clarke.com

Arborwood Community Development District
Budget vs. Actual
October through December 2019

	Oct - Dec 19	19/20 Budget	\$ Over Budget	% of Budget
Income				
01-3100 · O & M Assessments (On-Roll)	460,654.87	521,994.00	-61,339.13	88.25%
01-3300 · O & M Assessments (Off-Roll)	0.00	17,082.00	-17,082.00	0.0%
01-3812 · Debt Assessments (2018)	2,317,960.25	2,658,813.00	-340,852.75	87.18%
01-3818 · Debt Assessments (2014)	413,727.85	1,139,162.00	-725,434.15	36.32%
01-3822 · Debt Assess-Pd To Trustee-2018	-2,218,404.35	-2,553,275.00	334,870.65	86.89%
01-3829 · Debt Asses-Pd To Trustee-2014	-395,958.70	-1,122,190.00	726,231.30	35.28%
01-3830 · Assessment Fees	-9,638.30	-10,000.00	361.70	96.38%
01-3831 · Assessment Discounts	-127,472.44	-143,391.00	15,918.56	88.9%
Total Income	440,869.18	508,195.00	-67,325.82	86.75%
Expense				
01-1130 · Payroll Tax Expense	137.70	912.00	-774.30	15.1%
01-1131 · Supervisor Fees	1,800.00	12,000.00	-10,200.00	15.0%
01-1310 · Engineering	4,883.30	25,000.00	-20,116.70	19.53%
01-1311 · Management Fees	9,027.00	36,108.00	-27,081.00	25.0%
01-1313 · Website Management	499.98	1,500.00	-1,000.02	33.33%
01-1315 · Legal Fees	1,936.60	25,000.00	-23,063.40	7.75%
01-1318 · Assessment/Tax Roll	0.00	5,000.00	-5,000.00	0.0%
01-1320 · Audit Fees	0.00	5,500.00	-5,500.00	0.0%
01-1330 · Arbitrage Rebate Fee	0.00	3,500.00	-3,500.00	0.0%
01-1332 · Amortization Schedule Fee	0.00	500.00	-500.00	0.0%
01-1450 · Insurance	13,984.00	15,000.00	-1,016.00	93.23%
01-1480 · Legal Advertisements	520.60	5,500.00	-4,979.40	9.47%
01-1512 · Miscellaneous	450.04	2,800.00	-2,349.96	16.07%
01-1513 · Postage and Delivery	106.94	1,300.00	-1,193.06	8.23%
01-1514 · Office Supplies	491.80	2,500.00	-2,008.20	19.67%
01-1540 · Dues, License & Subscriptions	175.00	175.00	0.00	100.0%
01-1555 · Trustee Fees	0.00	33,000.00	-33,000.00	0.0%
01-1743 · Continuing Disclosure Fee	0.00	5,000.00	-5,000.00	0.0%
01-1811 · Professional Fee & Permits	0.00	1,500.00	-1,500.00	0.0%
01-1814 · Electricity	36.48	200.00	-163.52	18.24%
01-1816 · Treeline Preserve Maint-Exotics	0.00	7,500.00	-7,500.00	0.0%
01-1818 · DRI / Traffic Monitoring	0.00	10,000.00	-10,000.00	0.0%
01-1819 · Environmentl Cnsltng-Passarella	4,790.40	20,000.00	-15,209.60	23.95%
01-1820 · Panther Mitigation Mnt-Exotics	55,568.54	90,000.00	-34,431.46	61.74%
01-1821 · Mitigation Monitoring-Parcel C	0.00	6,200.00	-6,200.00	0.0%
01-1822 · Street Lighting-Utility & Maint	3,577.08	21,000.00	-17,422.92	17.03%
01-1824 · Field Inspector - Somerset Only	6,103.64	24,000.00	-17,896.36	25.43%
01-1825 · Lake Maintenance-Somerset Only	11,517.00	46,100.00	-34,583.00	24.98%
01-1826 · Preserve Maint - Somerset Only	0.00	35,000.00	-35,000.00	0.0%

Arborwood Community Development District
Budget vs. Actual
October through December 2019

	Oct - Dec 19	19/20 Budget	\$ Over Budget	% of Budget
01-1827 · Flowway Maintenance	0.00	4,600.00	-4,600.00	0.0%
01-1828 · Preserve Maint (Parcel C Only)	0.00	10,800.00	-10,800.00	0.0%
01-1829 · Lake Bank Erosion Mte (Somerset	0.00	30,000.00	-30,000.00	0.0%
01-1830 · Strmwtr Drains Ins & MTE (Somer	0.00	17,500.00	-17,500.00	0.0%
01-1831 · Strmwtr Drains Ins (Bridgetown)	0.00	2,500.00	-2,500.00	0.0%
01-1850 · Capital Outlay - Small	0.00	1,000.00	-1,000.00	0.0%
Total Expense	115,606.10	508,195.00	-392,588.90	22.75%
Net Income	325,263.08	0.00	325,263.08	100.0%

Bank Balance As Of 12/31/19	\$ 2,492,413.86
Accounts Payable As Of 12/31/19	\$ 2,038,504.60
Other Assets As Of 12/31/19	\$ -
Total Fund Balance As Of 12/31/19	\$ 453,909.26